



Martha A. Strom

Portfolio Manager

Investment Experience: 30 years
Years with Firm: 10 years

As a portfolio manager of LSIA, Martha builds custom fixed income portfolios for institutions and individuals. With a long-standing career in fixed income management, she draws on her knowledge and experience to create portfolios to fit her clients' income requirements, risk tolerance, time horizon and investment goals.

Additionally, Martha leads our firm's fixed income team, a group dedicated to establishing the firm's positions in corporate and municipal bond securities. She also serves as the firm's bond trader and is a member of LSIA's Trading Oversight Committee, where she helps review and monitor the firm's trading practices.

Prior to starting with LSIA, Martha was a Vice President of Loomis, Sayles & Company, LP (2001-2008), where she co-managed Loomis Sayles' Municipal Income and Massachusetts Tax Free Income Funds. Martha began her investment management career as an Equity Research Assistant with Loomis Sayles in 1988. She transitioned to fixed income investing in 1991 and quickly advanced to become a Municipal Bond Analyst two years later. Martha later worked as a Senior Fixed Income Analyst at John Nuveen Company (1996-2001) before rejoining Loomis Sayles in 2001.

EDUCATION AND ACCREDITATIONS

BSBA - Boston University