



## Dinah D. Wellington

Executive Assistant

Investment-related Experience: 30 years

Years with Firm: 21 years

As an Executive Assistant with LSIA, Dinah is responsible for client portfolio administration and office management within our firm's Pasadena office. In this critical role, she handles a variety of administrative tasks, including client report and meeting book preparation, document retention and recordkeeping, client relationship management database maintenance, travel arrangement, expense reimbursement and general office administration, among others.

Working closely with portfolio manager, Karen McClintock, Dinah is part of a collaborative team that is committed to serving both individual and institutional clients with the highest standard of care. Her role involves communicating with clients, as needed, and often acting as a point of contact between Karen and client custodians to ensure funds are properly handled in accordance with client directives. Dinah's dedication to excellence is evident by her use of technology to enhance workflow efficiencies. Her knowledge in this arena distinguishes her amongst colleagues who often seek out her guidance and advice.

Prior to joining LSIA, Dinah worked alongside Karen as an Executive Assistant with Portfolio Management Partners, a division of Natixis Asset Management Advisors LP (2006-2008) and Loomis, Sayles & Company, LP (1997-2006). Before joining Loomis Sayles, Dinah was an Executive Administrative Assistant for City National Bank (1988-1997), where she assisted trust officers and firm executives with a multitude of operational, administrative and client servicing matters.

Dinah's professional care and dedication extends to her volunteer work. As a devoted parishioner of St. Sophia Orthodox Cathedral for nearly 20 years, she has served on the Parish Council, Executive Board and Los Angeles Greekfest Committee.

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### EDUCATION AND ACCREDITATIONS

AA - Catherine College of Business

Years with Firm include tenure at LSIA; Portfolio Management Partners (formerly a division of Natixis Asset Management Advisors, LP, now Ostrum Asset Management); and Loomis, Sayles & Company, LP. Both Loomis, Sayles & Company, LP and Ostrum Asset Management are affiliates of Natixis Investment Managers.